MUTUAL FUNDS



SIP 03/18 - V1

Aditya Birla Sun Life Mutual Fund

SIP Facility Application Form

(PLEASE READ THE INSTRUCTIONS BEFORE FILLING UP THE FORM.)

Distributor Name & ARN/ RIA No. 157526		NO.	Sub Broker Name & ARN/ RIA No.			Sub Bro	oker Lode	Employee onique	Employee Unique ID. No. (EUIN)		
								E286497			
JIN is mandatory for "Execu	tion Only" transa	ctions. Ref. In	struction No. C-	-3		and the second					
f the above distributor/sub l	broker or notwith	standing the	advice of in-app	k my me/us as this tran propriateness, if any, prov	ided by the empl	oyee/relationship	manager/sales perso	e by the employee/relationship on of the distributor/sub broker.	manager/sales pe		
First Applican	it / Authorised	l Signatory		Sec	cond Applicant			Third Applicant			
Transaction Charges for	r Applications r	outed throu	igh Distributor	rs/agents only (Refer	Instruction C-7)					
				• •			es, ₹ 150/- (for firs d against the balance	st time mutual fund investor) or amount invested.	r₹100/- (for inve		
Existing Investor Folio No.				Application				Date D D M	M Y Y Y		
FIRST / SOLE APPLICANT I	NFORMATION (M	IANDATORY)									
AME OF FIRST / SOLE APPLI	CANT Mr. M	ls. M∕s.									
NVESTMENT DETAILS (Re		3)							(*MANDATOR		
	ABSL			/ I.I.I.		PLAN		OPTION			
SIP Frequency	Monthly	SIP Date	┯┺╼┯┷╼┯┷	(any date between 1-2	·	Veekly		ease mention any day betwee	en Monday to Fric		
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an anstatianent Amount				FIONAL - and available vestments through NACH)			□1000/- □Otł ′early □Yearly	ner (In multiple of 500/-)			
irst Installment	Cheque Date			Cheque No.	Step of Fred		Amount	Step op Max Amount:			
)rawn on Bank and Branch							I				
Use existing One Time M	l Iandate	(To be fille	d in case of mor	e than one OTM registrat	ion)						
Bank Name				-		A/c No.					
DECLARATION(S) & SI	CNATUDE/S)										
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Declaration: This is to confirm that the declaration has been carefully read, understood & made by me/us. I am authorizing Aditya Birla Sun Life Mutual Fund to debit my account based on the instructions as agreed and signed by me. I have understood that I am authorised to cancel/amend this mandate by appropriately communicating the cancellation/amendment request to Aditya Birla Sun Life Mutual Fund or the bank where I have authorised the debit.

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INSTRUCTIONS FOR ONE TIME MANDATE FORM

- Investors who have already submitted an NACH/AUTO DEBIT form or already registered for NACH/AUTO DEBIT facility should not submit NACH/AUTO DEBIT form again as NACH/AUTO DEBIT registration is a one-time process only for each bank account. However, if such investors wish to add a new bank account towards OTM facility may fill the form.
- Investors, who have not registered for NACH/AUTO DEBIT facility, may fill the NACH/AUTO DEBIT form and submit duly signed with their name mentioned.
- Mobile Number and Email Id: Unit holder(s) should mandatorily provide their mobile number and email id on the mandate form. Where the mobile number and
 email id mentioned on the mandate form differs from the ones as already existing in the folio, the details provided on the mandate will be updated in the folio. All
 future communication whatsoever would be, thereafter, sent to the updated mobile number and email id.
- Unit holder(s) need to provide along with the mandate form an original cancelled cheque (or a copy) with name and account number pre-printed of the bank
 account to be registered or bank account verification letter for registration of the mandate failing which registration may not be accepted. The Unit holder(s)
 cheque/ bank account details are subject to third party verification.
- Investors are deemed to have read and understood the terms and conditions of NACH/AUTO DEBIT Facility, SIP registration through NACH/AUTO DEBIT facility, the Scheme Information Document, Statement of Additional Information, Key Information Memorandum, Instructions and Addenda issued from time to time of the respective Scheme(s) of Aditya Birla Sun Life Mutual Fund.
- Date and the validity of the mandate should be mentioned in DD/MM/YYYY format
- Please mention the amount in figures and words.
- Please fill all the required details in the Debit Mandate Form for NACH/Auto Debit. The sole/first holder must be one of the holders in the bank account.
- The UMRN, the Sponsor Bank Code and the Utility Code are meant for office use only and need not be filled by the investors.
- The 9 digit MICR and the 11 digit IFSC are mandatory requirements without which your SIP applications will be rejected. You should find these codes on your cheque leaf.

Website : www.adityabirlasunlifemf.com | E-mail : care.mutualfunds@adityabirlacapital.com | Contact Centre : 1-800-270-7000